

So Many Questions!

STEPHEN TOPLIS – HEAD OF RESEARCH
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The Big Issues

- Is the world headed for disaster?
 - US yield curve inverted
 - Brexit
 - China slowdown
 - Australian slowdown
 - European stagnation
 - Japanese stagnation
- Is New Zealand's relationship with China running aground?

The Big Issues

- Is the New Zealand slowdown building momentum?
- The role of migration
- Labour constraints are severe
- Rising costs slam business margins
- Dairy production nears a peak
- Have commodity prices peaked?
- Do we have a drought?

The Big Issues

- A major infrastructure deficit
- Tourism growth strongly impeded
- General policy uncertainty
- Fiscal policy and targets
- Climate change and zero carbon targets
- Wellbeing

The Big Issues

- The housing crisis
- Are house prices about to collapse?
- Capital Gains Tax
- Will you be able to insure your house?
- Are we headed in the same direction as Australia?

The Big Issues

- The absence of consumer price inflation
- Why no measured wage inflation?
- Will the central bank cut interest rates?
- Is monetary policy impotent?
- The impact of rising bank capital requirements
- Where to the NZD?

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