

Rate Hikes Coming?

Stephen Toplis | January 2021

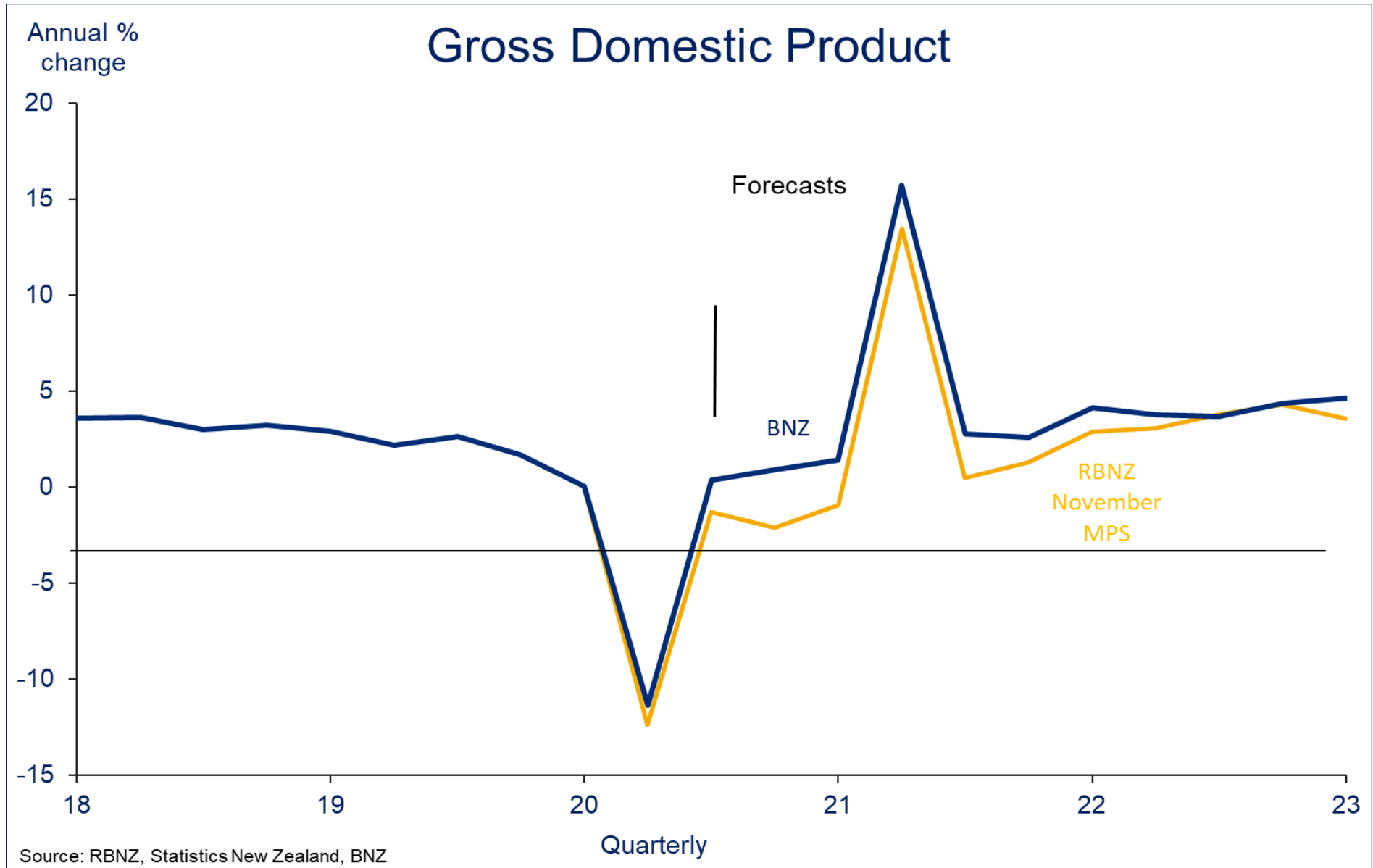


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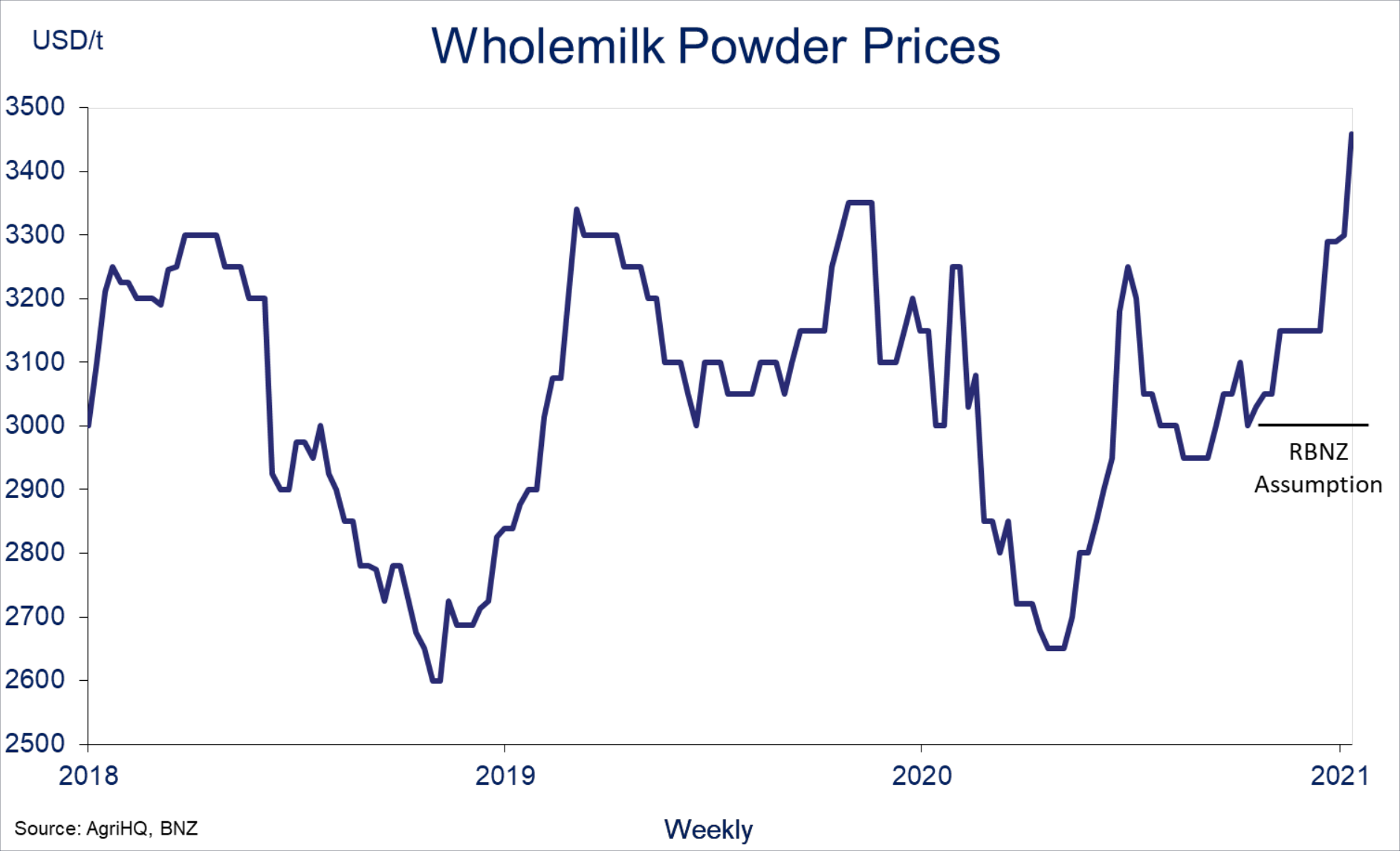
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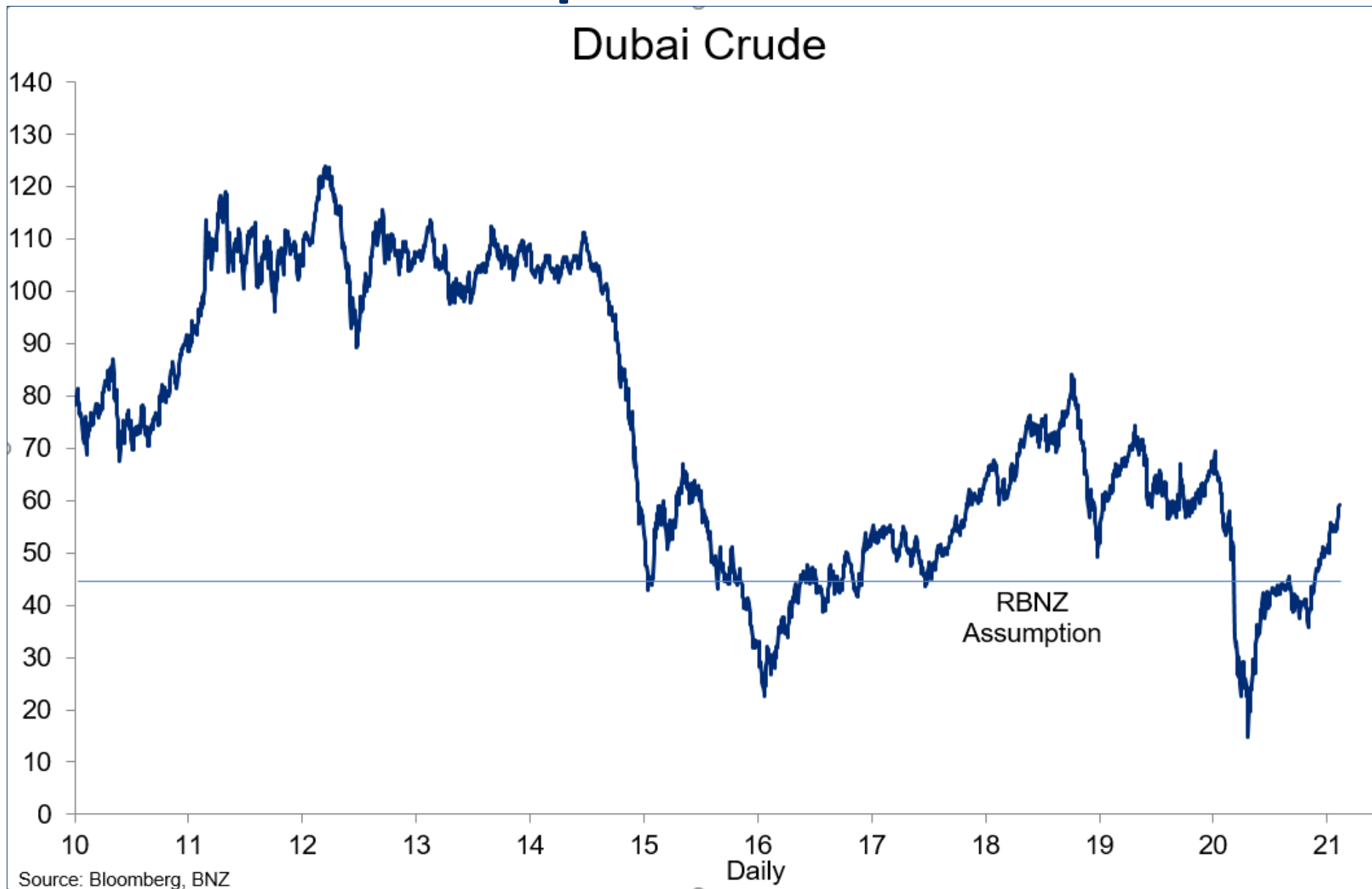
Growth Exceeding Expectations



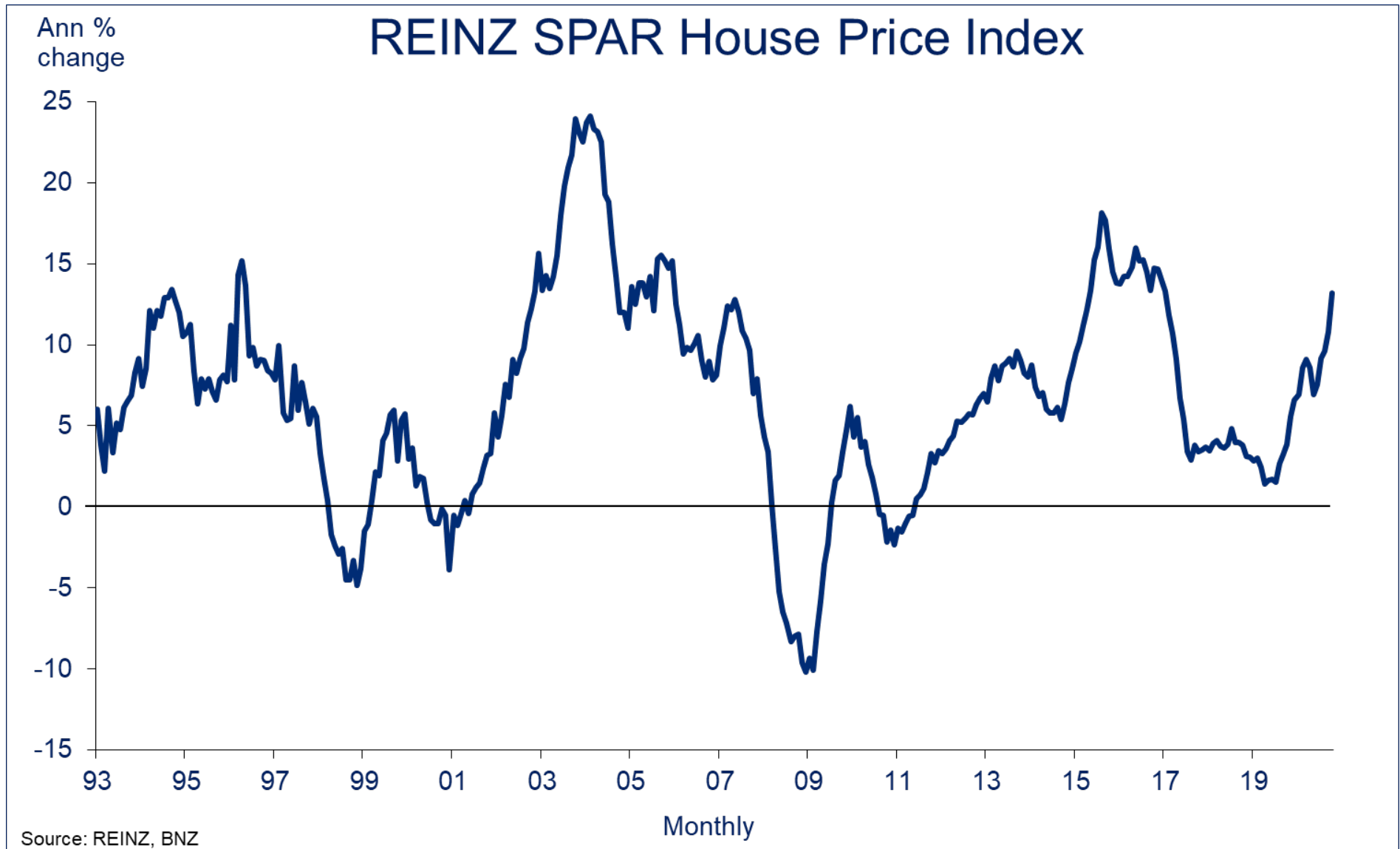
Dairy Prices Outstanding



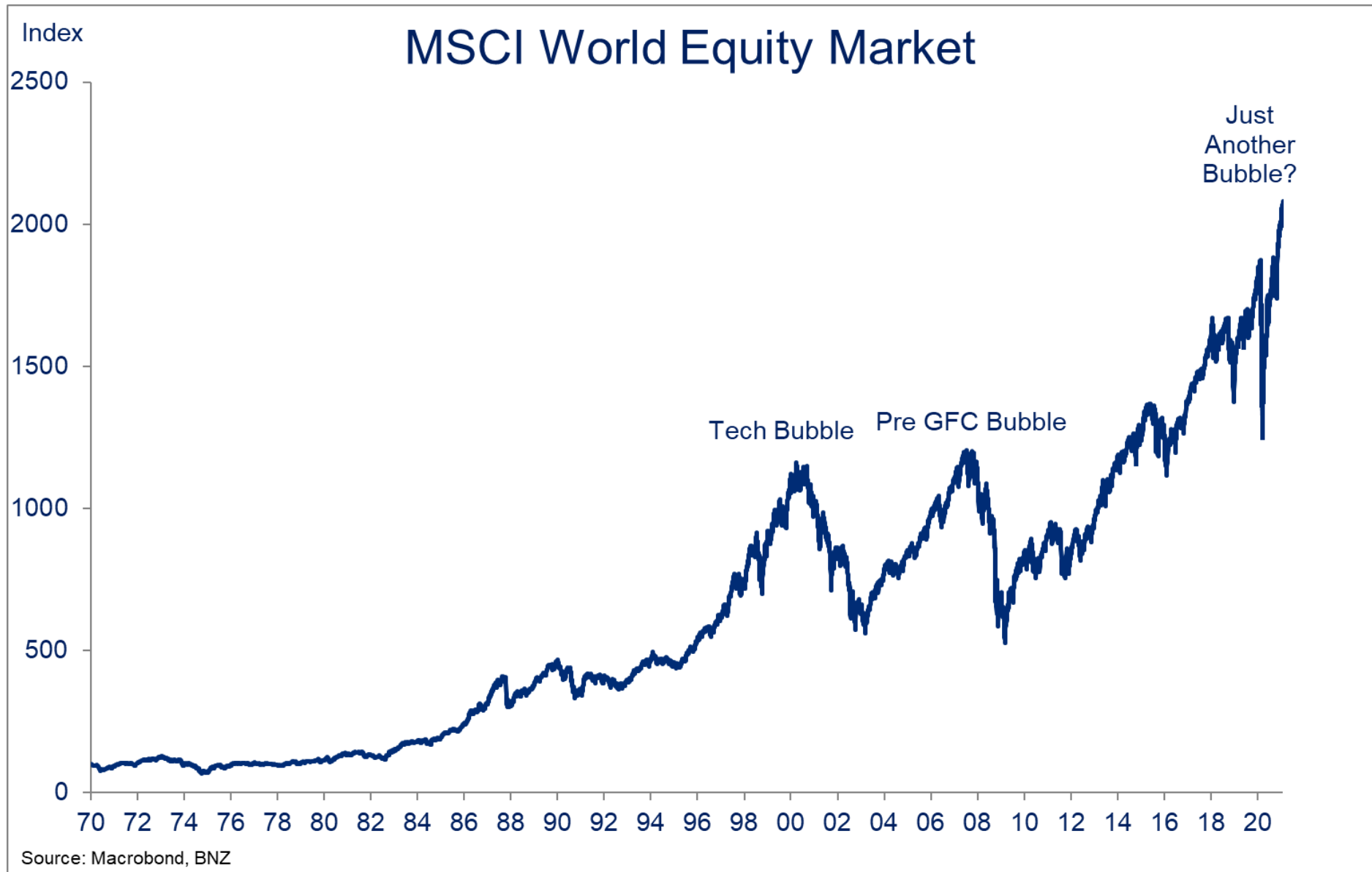
Oil Prices Exceed Expectations



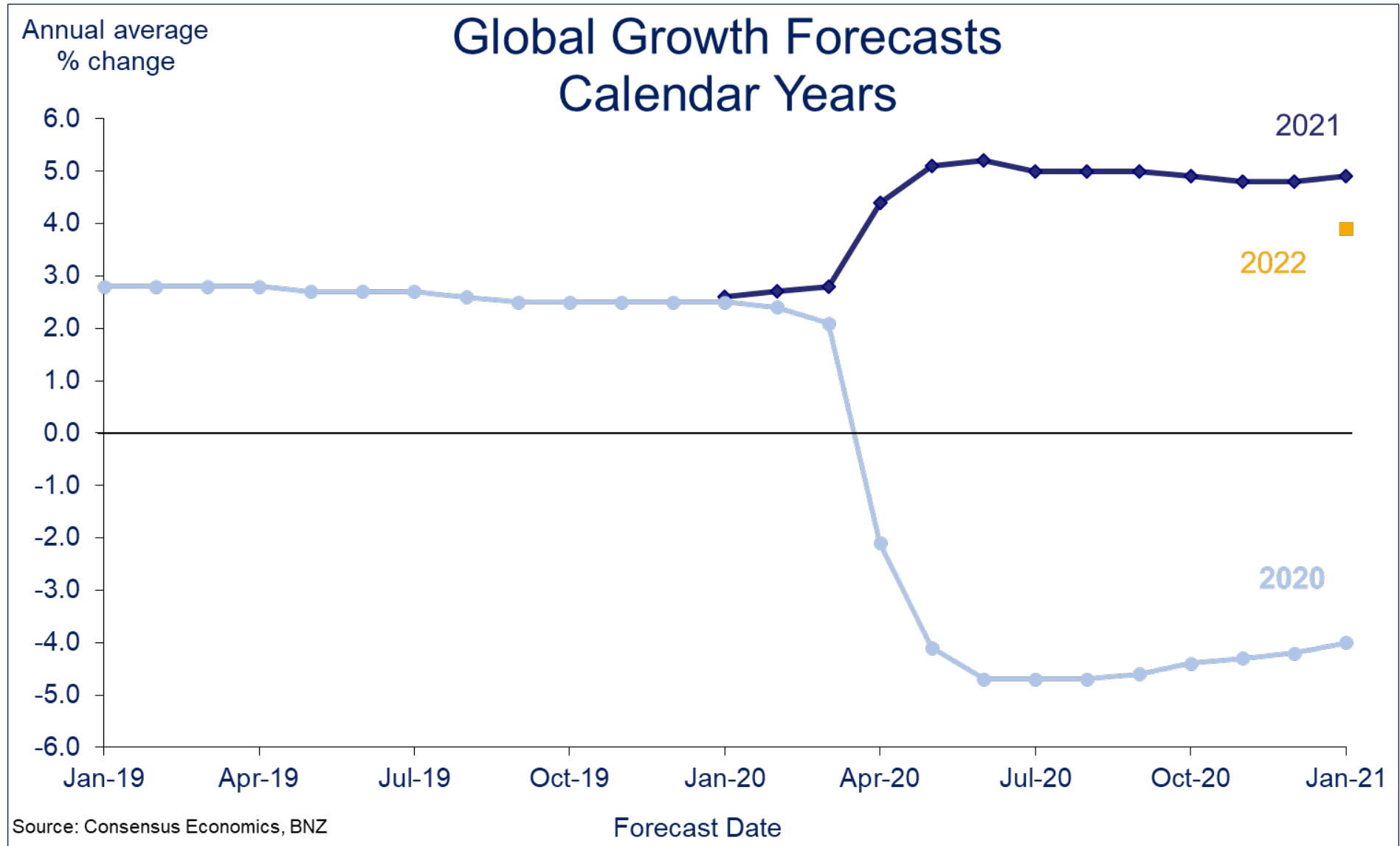
House Prices Defy Logic



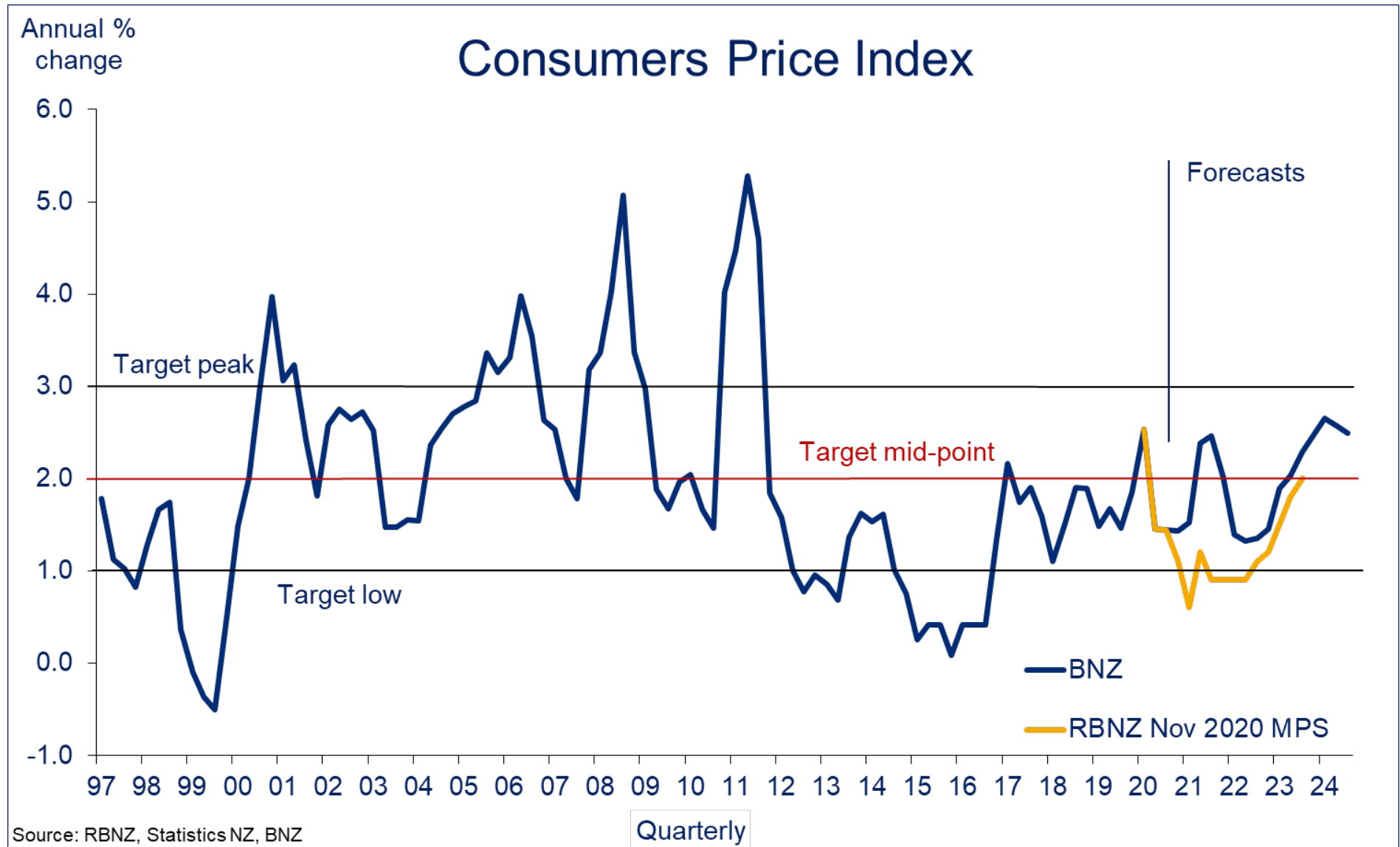
Other Asset Prices Soar



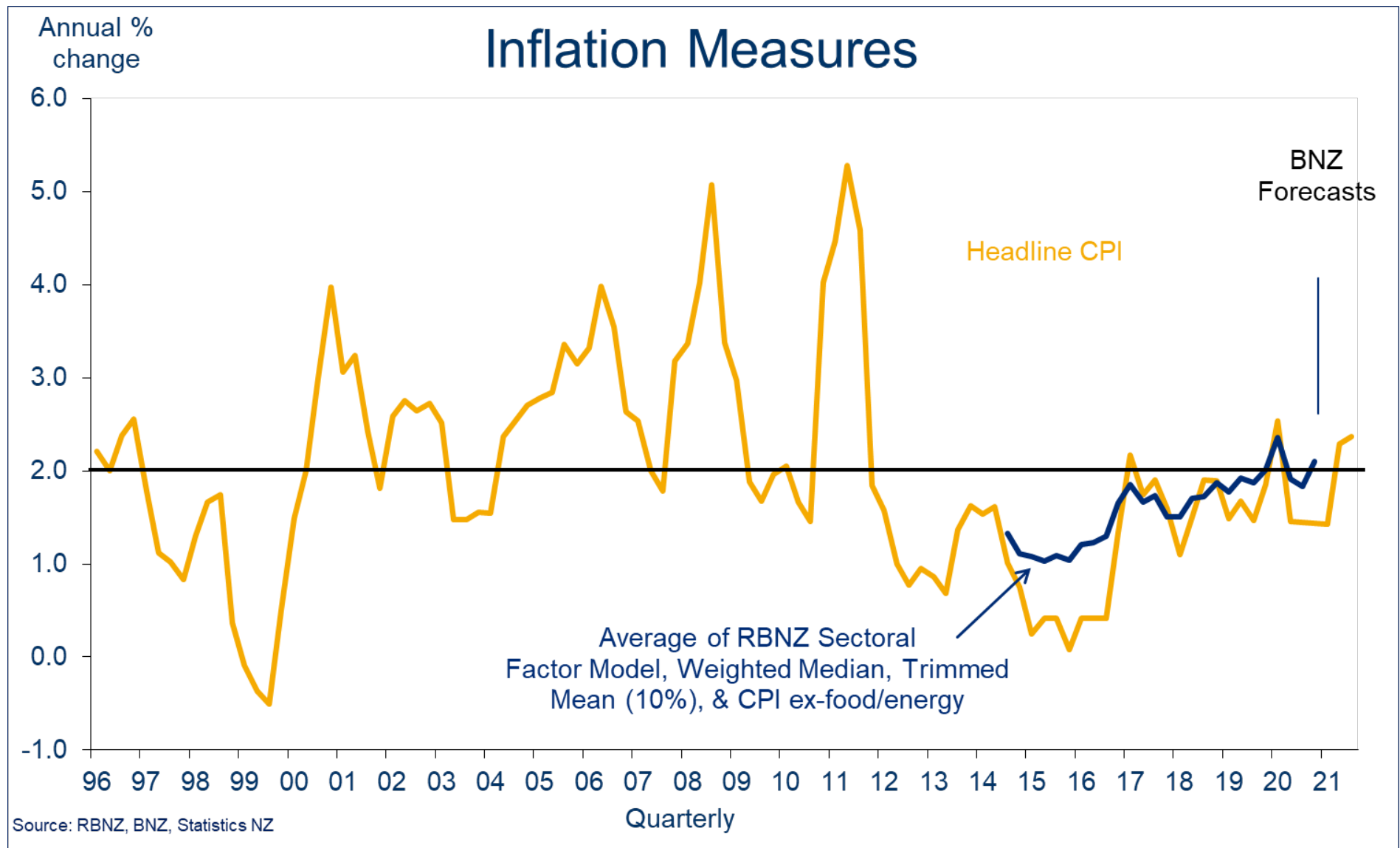
Global Growth Forecasts Stabilise



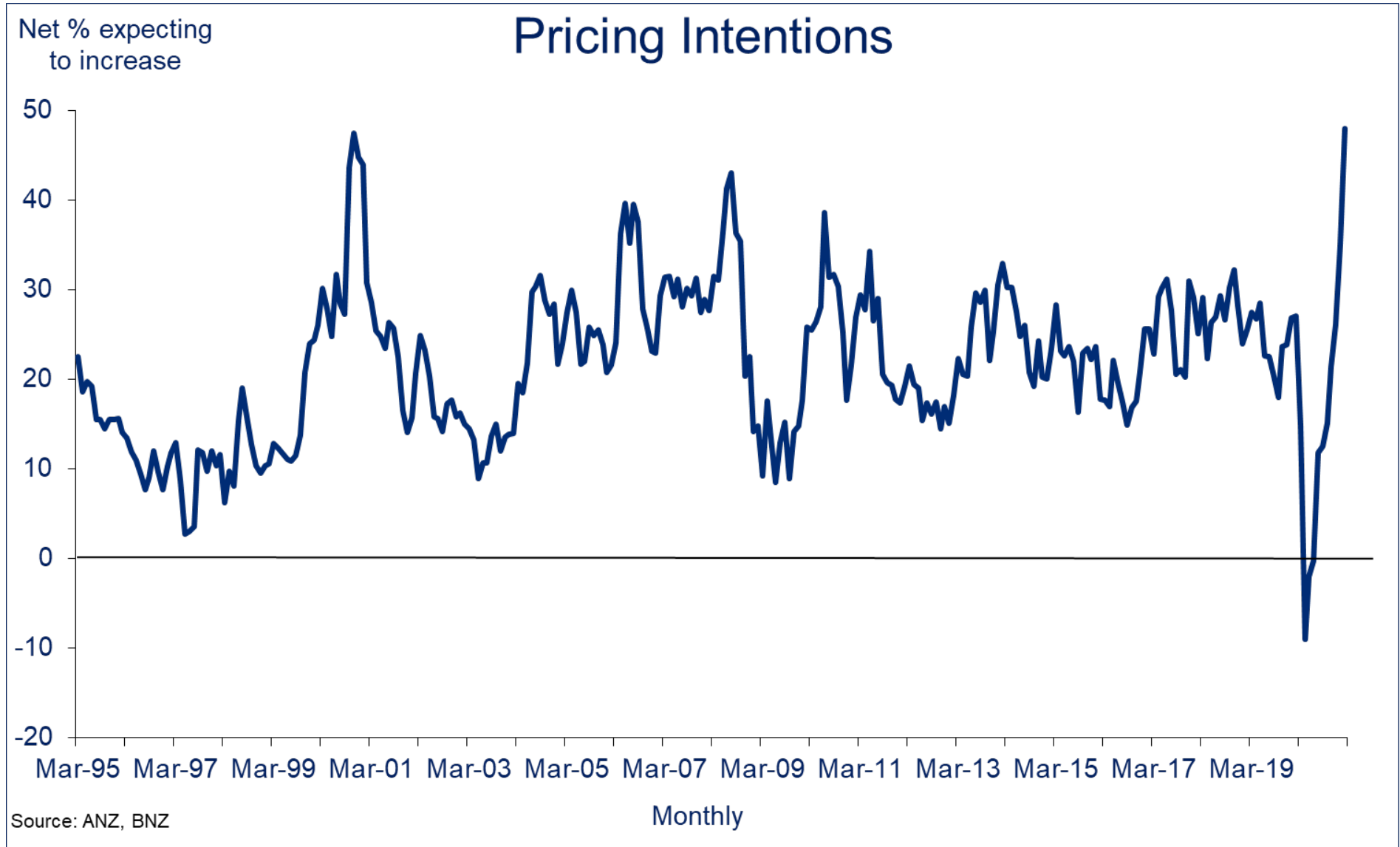
Inflation Returning



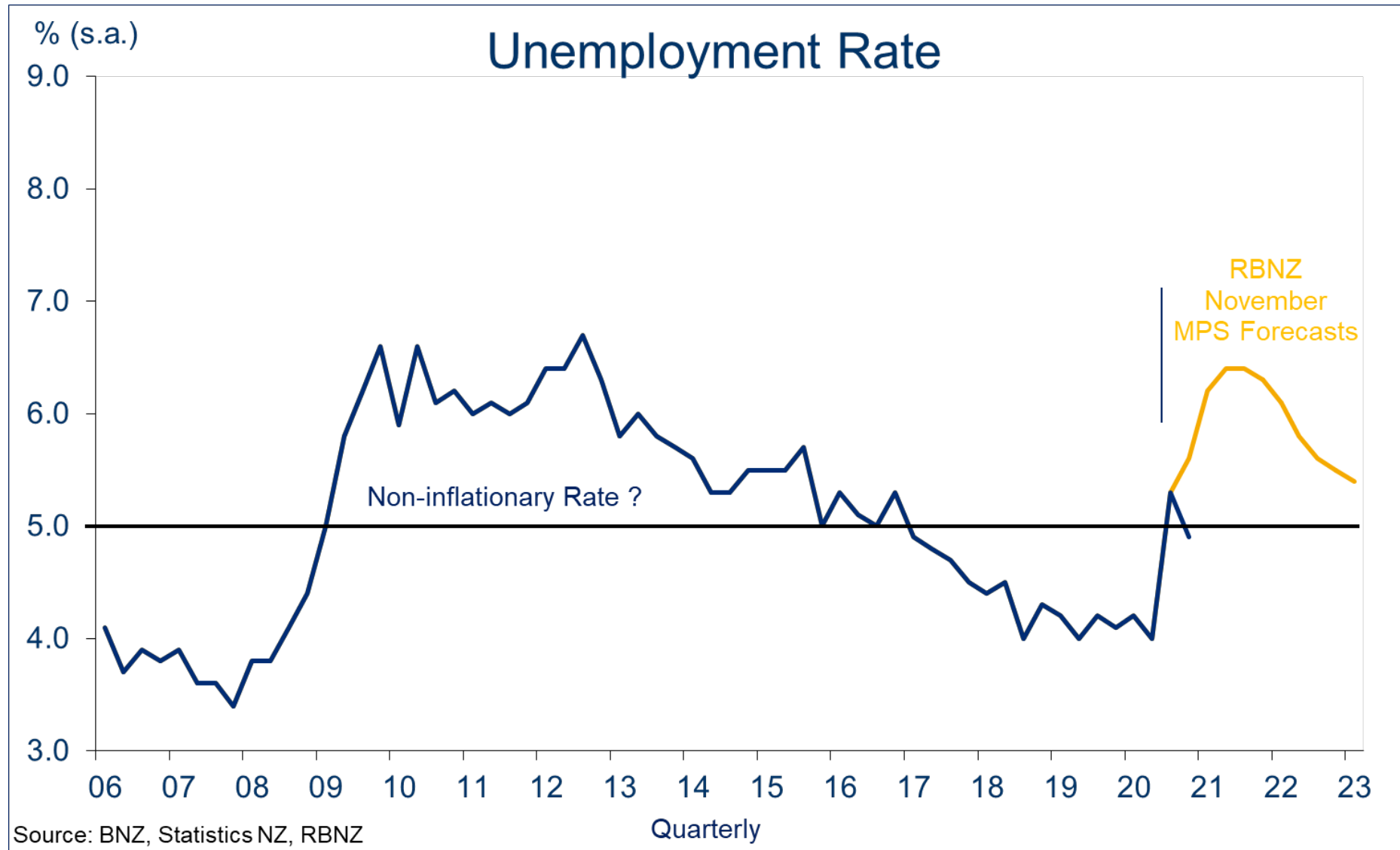
Core at Target



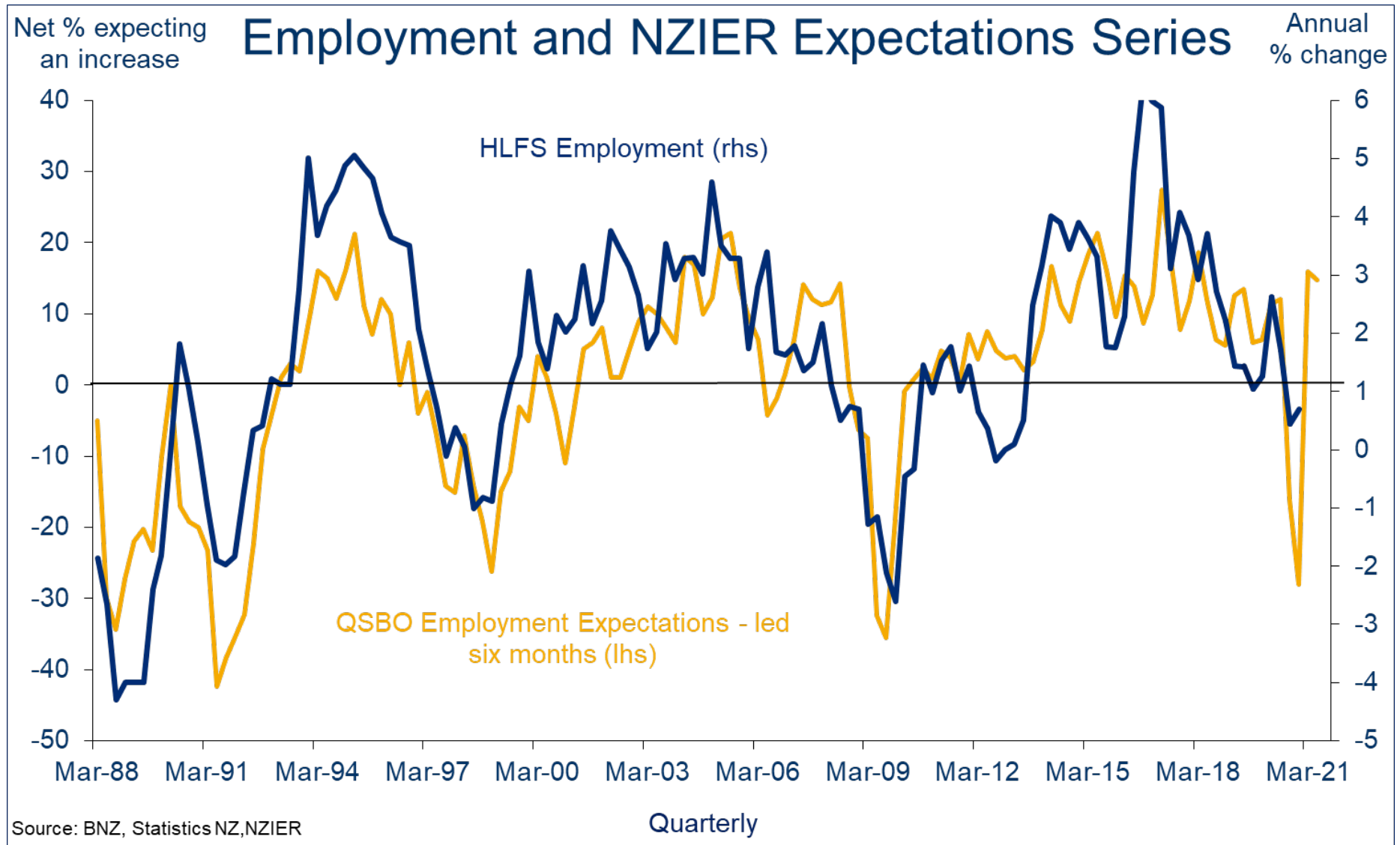
Pricing Intentions Surge



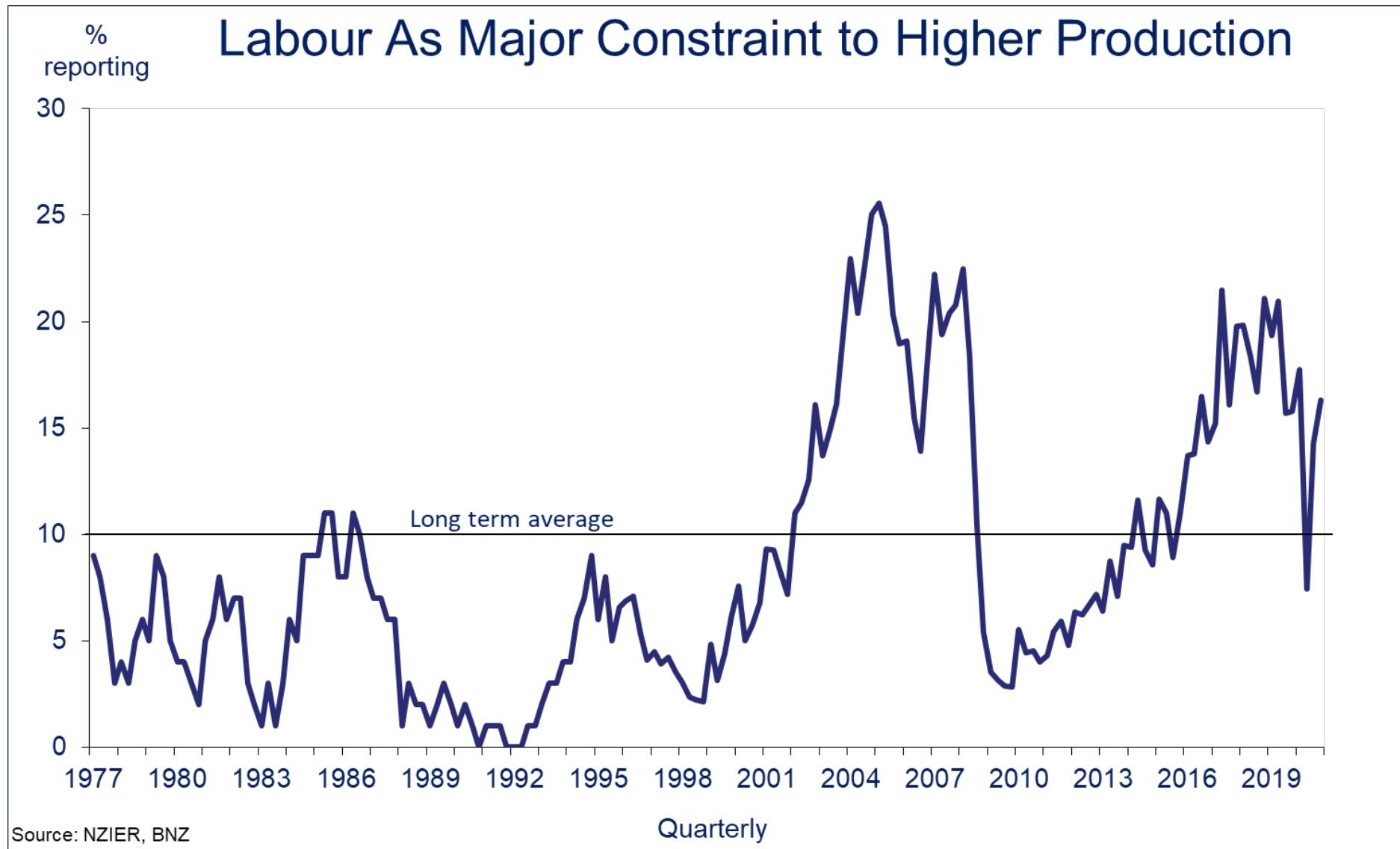
Unemployment Falls



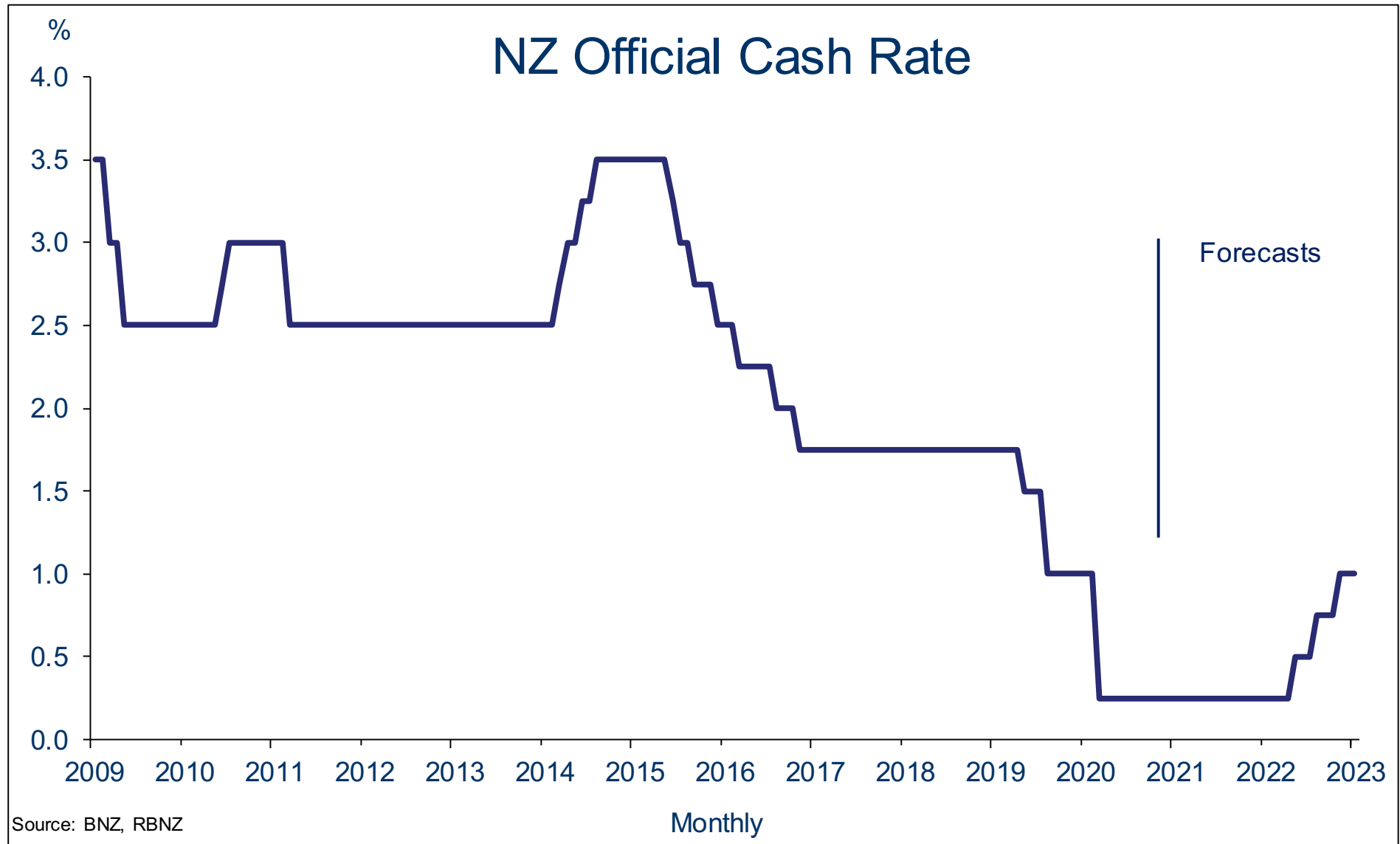
Employment Expectations Soar



Labour Major Constraint To Activity



Next Rate Move Is Up



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